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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	
	:	Chapter 11
CELSIUS NETWORK LLC, et al., ¹	:	
	:	Case No. 22-10964 (MG)
Debtors.	:	
	:	Jointly Administered
	X	

NOTICE OF MOTION OF MAWSON INFRASTRUCTURE GROUP, INC., LUNA SQUARES LLC, AND COSMOS INFRASTRUCTURE FOR ENTRY OF AN ORDER PURSUANT TO FED.R.CIV.P. 60(b) GRANTING RELIEF FROM ORDER (I) AUTHORIZING THE DEBTORS TO ISSUE SUBPOENAS UNDER FEDERAL RULES OF BANKRUPTCY PROCEDURE 2004 AND 9016 TO MAWSON INFRASTRUCTURE GROUP IN., LUNA SQUARES, LLC, AND COSMOS INFRASTRUCTURE LLC AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that a hearing on the motion of Mawson Infrastructure Group, Inc., Luna Squares LLC, and Cosmos Infrastructure (collectively, the "Mawson Entities"), for entry of an order pursuant to Federal Rule of Civil Procedure 60(b) and 11 U.S.C. § 105(a), granting the Mawson Entities relief from the Court's Order (I) Authorizing the Debtors to Issue Subpoenas Under Federal Rules of Bankruptcy Procedure 2004 and 9019 to Mawson Infrastructure Group, Inc., Luna Squares LLC, and Cosmos Infrastructure LLC and (II) Granting

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Related Relief (the "Discovery Order") [Docket No. 3091], entered on July 26, 2023, in the form of either (i) vacating the Discovery Order, or (ii) modifying the Discovery Order to require the Debtors to properly issue and serve subpoenas while preserving the Mawson Entities' rights in responding or objecting thereto, and granting such further relief as the Court deems just and proper (the "Motion"), shall be held on **September 7, 2023, at 10:00 a.m., prevailing Eastern Standard Time** (the "Hearing") before the Honorable Martin Glenn, Chief United States Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that the Hearing will take place in a hybrid fashion in both person and via Zoom for Government. Those wishing to participate in the Hearing in person may appear before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Courtroom No. 523. For those wishing to participate remotely, in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing via Zoom for Government, whether making a "live" or "listen only" appearance before the Court, need to register their electronic appearance (an "eCourtAppearance") through the Court's website at https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl. for When registering an eCourtAppearance, parties must specify whether they are making a "live" or "listen only" appearance. Registration from eCourtAppearances must be made by 4:00 p.m., prevailing Eastern Standard Time, the business day before the hearing (i.e., September 6, 2023).

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants at the hearing and the Court's security requirement for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing must connect to the Hearing beginning at 9:00 a.m. prevailing Eastern Standard Time on the date of the Hearing.

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When parties sign int to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, participants will first enter a "Waiting Room" in the order in which they seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after confirming the person's name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, participants may experience a delay in the Waiting Room before being admitted to the Hearing.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, Case No. 22-10964 (MG) by registered users of the Court's electronic filing system and in accordance with all General Order applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at http://www.nysb.uscourts.gov); and (d) be served upon (i) the Mawson Entities through their undersigned counsel, Fox Rothschild LLP, attn: Michael A. Sweet, Esq., and Michael R. Herz, Esq., 101 Park Avenue, 17th Floor, New York, NY 10178, and (ii) any other person or entity with a particularized interest in the subject matter of the Motion.

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely

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objection may result in entry of a final order granting the Motion as requested by the Mawson Entities.

PLEASE TAKE FURTHER NOTICE that copies of the Motion may be obtained free at charge by visiting the website Stretto at https://cases.stretto.com/celsius. Copies of the Motion may also be obtained by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: Morristown, New Jersey

August 7, 2023

FOX ROTHSCHILD LLP

Attorneys for Mawson Entities

By: /s/ Michael R. Herz

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